

CONSENT TO LODGEMENT

Offer by The Christchurch Catholic Diocesan Development Fund

(Pursuant to section 63 of the Financial Markets Conduct Act 2013 (FMCA) and regulation 45 of The Financial Markets Conduct Regulations 2014)

Background

This consent relates to the Product Disclosure Statement (PDS) issued by The Christchurch Catholic Diocesan Development Fund dated 29th November 2016, replacing the PDS dated 23rd November 2016, for an offer of Call and Term Deposits.

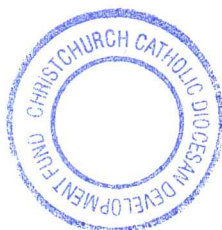
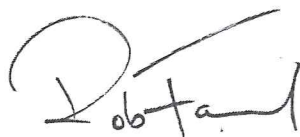
Consent of the Board

I confirm that the Board of The Christchurch Catholic Diocesan Development Fund has consented to:

- (a) The lodgement with the Registrar of the replacement PDS dated 29th November 2016, in respect of the offer of Deposits by The Christchurch Catholic Diocesan Development Fund: and
- (b) The supply to the Registrar of information under section 48(1)(c) of the FMCA (which relates to the information for the register entry).

Dated: 29th November 2016

Signed for and on behalf of The Christchurch Catholic Diocesan Development Fund:



Rob Farrell