



Invest in good with the CDF

The CDF exists to help the Church achieve its mission by providing loans and funding for activities that strengthen the Catholic Diocese of Christchurch.

Being over 50 years old, the Fund is well-established with over \$25 million under investment. Governed by a Board of Trustees it is managed from the Diocesan Office.

CDF members are offered a range of investment and savings products (debt securities) that provide an interest return, some of which is shared with the Bishop to fund Catholic Social Services, Education Office, Youth Team, Chaplaincy Services and the National Seminary.

Members' funds also enable the completion of building projects, so parishes, schools and diocesan groups do not have to borrow commercially.

INVEST IN **GOOD** TODAY

CATHOLIC DEVELOPMENT FUND

INVEST IN GOOD

Visit Us: Cathedral House
2/9 Washington Way
Sydenham, Christchurch 8011

cdf.org.nz

Call Us: 03 366 9869 / 0800 403 863

CATHOLIC DEVELOPMENT FUND

INVEST IN PEACE OF MIND



FUNERAL SAVINGS ACCOUNT

INVEST IN PEACE OF MIND

By setting aside some money for your funeral the CDF makes it simple to provide peace of mind for you and your family.

A Catholic Development Fund (CDF) Funeral Savings Account means your savings will be available to your estate for funeral-related expenses. Contribute as often as you like. Your account will earn interest for you while doing good within our community.



BENEFITS OF CHOOSING A CDF FUNERAL SAVINGS ACCOUNT

A safe, flexible savings opportunity

FINANCIAL BENEFITS:

- **\$10,000 exempt from asset testing** for residential care subsidy eligibility
- **No fees or charges** on any Catholic Development Fund account services
- **Interest and capital** are directed to your estate upon death
- **Safe and secure investment** 100% guaranteed by the Catholic Bishop of Christchurch

A socially responsible investment

ENABLING PASTORAL CARE

Investment returns are pooled and provide an annual distribution to the Bishop of Christchurch to support pastoral and educational works undertaken by:

- Catholic Youth Team
- Catholic Social Services
- Chaplaincy Services
- National Seminary

SUPPORTIVE INVESTMENT:

- **Personalised service and funeral guidance**, where practical, staff can meet in your home or workplace
- **Account Manager**, one point of contact for all transactions
- **Funeral director**, choose your own
- **Regular Savings** monies cannot be surrendered during your lifetime
- **Socially responsible investment** supporting the good works undertaken throughout the diocese

STRENGTHEN OUR FAITH COMMUNITY

Catholic organisations within the Diocese of Christchurch can apply to borrow from the CDF when delivering projects which help strengthen our community, namely:

- Catholic Schools
- Diocesan Groups
- Diocesan Parishes
- Catholic Education Office

Important Information: Information regarding the Financial Markets Conduct Act 2013, for existing and prospective account holders of Debt Securities, in the Christchurch Catholic Diocesan Development Fund i.e. The Product Disclosure Statement and the Trust Deed can be viewed at www.business.govt.nz/disclose, www.cdf.org.nz or in person at the CDF Office at 2/9 Washington Way, Sydenham, Christchurch.

Disclaimer: Please note that neither any trustee of the CDF nor any of its employees or agents (nor anyone on its behalf) is providing any financial advice nor any financial advice service. For the avoidance of doubt, they are not providing any recommendation, guidance, or opinion in connection with any investment in the CDF. If investment risk or return is important to you, you should consider seeking financial advice before investing in the CDF. Visit www.fam.govt.nz for a list of authorised financial advisers who can provide financial advice. The CDF has been declared under the Non-bank Deposit Takers (Declared-out Entities) Regulations 2015 not to be a non-bank deposit taker. This means the CDF is not subject to the NBDT legislation.