



Invest in good with the **CDF**

Since 1967 the CDF has provided millions of dollars in assistance and loans for educational projects and pastoral works within the Diocese of Christchurch.

The Education Savings Account provides a great option for those wanting a socially responsible investment aligned with Catholic values.

The Education Savings Account is 100% guaranteed by the Bishop of Christchurch, fees free, with interest calculated at the CDF on-call rate on the daily balance of your account and credited quarterly.

Opening an account is easy, talk with us about setting up an account to have school fees and/or attendance dues paid by automatic bank transfer.

INVEST IN **GOOD** TODAY

CATHOLIC DEVELOPMENT FUND

INVEST IN GOOD

Visit Us:

391 Moorhouse Avenue, Christchurch 8011

cdf.org.nz

Call Us:

03 366 9869 / 0800 403 863

CATHOLIC DEVELOPMENT FUND

INVEST IN THEIR FUTURE



EDUCATION SAVINGS ACCOUNT

INVEST IN THEIR FUTURE

A child's education journey begins at birth with whanau as their first educator. Once at school, however, education costs need to be considered.

The CDF Education Savings Account can set your child or grandchild on their education journey. Save and provide for school fees, uniforms, sports trips - even tertiary education, workplace tools or a first car!

Investing a little or a lot, depositing gifts on birthdays or special occasions, slowly adds to an investment to provide for a loved one's future.



BENEFITS OF CHOOSING A CDF EDUCATION ACCOUNT

A safe, flexible savings opportunity

FINANCIAL BENEFITS:

- **Interest paid** on each CDF account
- **No fees or charges** on any services
- **100% guaranteed** by the Bishop of Christchurch

A socially responsible investment

EDUCATION AND PASTORAL CARE

Investment returns are pooled and provide an annual distribution to the Bishop of Christchurch to support pastoral and educational works undertaken by:

- Catholic Youth Team
- Catholic Social Services
- Chaplaincy Services
- National Seminary

ACCOUNT BENEFITS:

- **School attendance dues** payment made easy by direct debit
- **Account Manager**, one point of contact for transactions and services
- **Flexible savings** and the option to open an account with as little as ten dollars

STRENGTHEN OUR FAITH COMMUNITY

Parishes, schools and diocesan groups can apply to borrow from the CDF when delivering projects which help strengthen our community. The CDF proudly supports:

- Catholic Schools
- Catholic Organisations
- Diocesan Parishes
- Catholic Education Office

Important Information: Information regarding the Financial Markets Conduct Act 2013, for existing and prospective account holders of Debt Securities, in the Christchurch Catholic Diocesan Development Fund i.e. The Product Disclosure Statement and the Trust Deed can be viewed at www.business.govt.nz/disclose, www.cdf.org.nz or in person at the CDF Office at 2/9 Washington Way, Sydenham, Christchurch.

Disclaimer: Please note that neither any trustee of the CDF nor any of its employees or agents (nor anyone on its behalf) is providing any financial advice nor any financial advice service. For the avoidance of doubt, they are not providing any recommendation, guidance, or opinion in connection with any investment in the CDF. If investment risk or return is important to you, you should consider seeking financial advice before investing in the CDF. Visit www.fam.govt.nz for a list of authorised financial advisers who can provide financial advice. The CDF has been declared under the Non-bank Deposit Takers (Declared-out Entities) Regulations 2015 not to be a non-bank deposit taker. This means the CDF is not subject to the NBDT legislation.