



## Invest in good with the CDF

Since 1967 the CDF has existed to help the Church fulfill its mission by providing funding and loans for activities that strengthen our faith community.

CDF members come together with a common purpose to invest their money, knowing it will be used for projects that offer real benefits to people in their day-to-day lives. The CDF is a chance to invest in good.

This socially responsible investment opportunity offers a range of investment and savings products that pay interest on each account and are 100% guaranteed by the Bishop of Christchurch.

INVEST IN **GOOD** TODAY

CATHOLIC DEVELOPMENT FUND

## INVEST IN GOOD

Visit Us:

391 Moorhouse Avenue, Christchurch 8011

[cdf.org.nz](http://cdf.org.nz)

Call Us:

03 366 9869 / 0800 403 863

CATHOLIC DEVELOPMENT FUND

## INVEST IN PEACE OF MIND



FUNERAL SAVINGS ACCOUNT

# INVEST IN PEACE OF MIND

Setting aside money for funeral arrangements offers you and your loved ones peace of mind.

During your lifetime, contribute as often as you like knowing your money is earning interest on every dollar saved and enabling the Bishop of Christchurch to support organisations and projects that strengthen community.

Upon death, savings will be available to your estate for funeral-related expenses.



# BENEFITS OF CHOOSING A CDF FUNERAL SAVINGS ACCOUNT

## A safe, flexible savings opportunity

### FINANCIAL BENEFITS

- **\$10,000 exempt from asset testing** for residential care subsidy eligibility
- **Interest and capital** directed to your estate upon death
- **Safe and secure investment** 100% guaranteed by the Catholic Bishop of Christchurch
- **No fees or charges** on any CDF account services

### SUPPORTIVE INVESTMENT

- **Account Manager** - one point of contact for all transactions
- **Funeral director** - choose your own
- **Regular savings** - monies cannot be surrendered during your lifetime
- **Socially responsible** - supporting good works locally
- **Funeral guidance** - available on request

**Important Information:** Information regarding the Financial Markets Conduct Act 2013, for existing and prospective account holders of Debt Securities, in the Christchurch Catholic Diocesan Development Fund i.e. The Product Disclosure Statement and the Trust Deed can be viewed at [www.business.govt.nz/disclose](http://www.business.govt.nz/disclose), [www.cdf.org.nz](http://www.cdf.org.nz) or in person at the CDF Office at 2/9 Washington Way, Sydenham, Christchurch.

**Disclaimer:** Please note that neither any trustee of the CDF nor any of its employees or agents (nor anyone on its behalf) is providing any financial advice nor any financial advice service. For the avoidance of doubt, they are not providing any recommendation, guidance, or opinion in connection with any investment in the CDF. If investment risk or return is important to you, you should consider seeking financial advice before investing in the CDF. Visit [www.fam.govt.nz](http://www.fam.govt.nz) for a list of authorised financial advisers who can provide financial advice. The CDF has been declared under the Non-bank Deposit Takers (Declared-out Entities) Regulations 2015 not to be a non-bank deposit taker. This means the CDF is not subject to the NBDT legislation.

## A socially responsible investment

### ENABLING PASTORAL CARE

Investment returns are pooled and provide an annual distribution to the Bishop of Christchurch to support pastoral and educational works undertaken by:

- Catholic Youth Team
- Catholic Social Services
- Chaplaincy Services
- National Seminary

### STRENGTHENING FAITH COMMUNITY

Organisations throughout New Zealand can apply to borrow from the CDF when delivering projects which help strengthen community, namely:

- Catholic Schools
- Catholic Organisations
- Diocesan Parishes
- Catholic Education Office